

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

_____ **DIVISION**

In Re:

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Case No. _____

Debtor

Subchapter V

WITNESS AND EXHIBIT LIST

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS DIVISION	
Main Case No:	Name of Debtor:
Adversary No:	Style of Adversary:
Witnesses:	Judge:
Debtor(s) Attorney	Courtroom Deputy:
Debtor(s) Representative	Hearing Date:
CPA/Chief Financial Officer	Hearing Time:
Rebuttal/Impeachment Witnesses	Party's Name:
	Attorney's Name:
	Attorney's Phone:
	Nature of Proceeding:

EXHIBITS

Ex.#	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1.	Agenda				
2.	Certificate of Service				
3.	Proffer of Debtor(s) Counsel				
4.	Proffer of Debtor(s) Representative				
5.	Debtor(s) Plan of Reorganization				
6.	Ballot Summary with Ballots				
7.	Liquidation Analysis				
8.	Financial Projections				
9.	Demonstrative Exhibit summarizing Debtor(s) Monthly Operating Reports				
10.	Subchapter V Trustee's Report in support of confirmation				
11.	Proposed Order confirming Plan				

Respectfully submitted

Attorney For Debtor