

LETTER OFFERING IMMEDIATE POSSESSION

[Addressed to each holder of a security interest against property to be surrendered as determined from schedule D and from filed proofs of claim, with copies to counsel].

Dear:

We are the Debtor(s) in the bankruptcy case styled “In re _____”, case number _____, pending in the United States Bankruptcy Court for the Southern District of Texas. This letter is sent pursuant to Bankruptcy Local Rule 6007-2(e)(i). This letter concerns the real estate described on the attached Exhibit “A” (the “Property”).

We offer immediate possession of the Property. If you wish to take possession, you must notify us and our lawyer with the manner and date on which you wish to take possession. Pursuant to Bankruptcy Local Rule 6007-2(e)(iv), this date may be as soon as 14 days following your request. Please advise us and our counsel, in writing, with the date on which we should vacate the premises. You should address your notice to:

[List Notice Addresses]

Date: _____

[SIGNATURE BLOCK]